



- **Brief of Appellee** [Docket No. 33]

Dated: February 16, 2022

/s/ Hannah Bussey  
Hannah Bussey  
KCC  
Meidinger Tower  
462 South 4th Street  
Louisville, KY 40202

# **EXHIBIT A**

Description	CreditorName	CreditorNoticeName	Email
Counsel for James Dondero	Bonds Ellis Eppich Schafer Jones LLP	John Y. Bonds, III, John T. Wilson, IV, Bryan C. Assink, Clay M. Taylor, William R. Howell, Jr., D Michael Lynn	john@bondsellis.com; john.wilson@bondsellis.com; bryan.assink@bondsellis.com; clay.taylor@bondsellis.com; william.howell@bondsellis.com
Counsel for James Dondero	David Kane PC	David L Kane	david@davidkanepc.com
Financial Advisor to Official Committee of Unsecured Creditors	FTI Consulting	Earnestiena Cheng, Daniel H O'Brien	Earnestiena.Cheng@fticonsulting.com; Daniel.H.O'Brien@fticonsulting.com
Counsel for the Debtor	Hayward & Associates PLLC	Melissa S. Hayward, Zachery Z. Annable	MHayward@HaywardFirm.com; ZAnnable@HaywardFirm.com
Counsel for James Dondero	Levinger PC	Jeffrey S. Levinger	jlevinger@levingerpc.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, James E. O'Neill, Robert J. Feinstein, John A. Morris, Gregory V. Demo	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; joneill@pszjlaw.com; rfeinstein@pszjlaw.com; jmorris@pszjlaw.com; gdemo@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Robert Joel Feinstein, Hayley R. Winograd, Judith Elkin, Jordan A Kroop, Robert J Feinstein	rfeinstein@pszjlaw.com; hwinograd@pszjlaw.com; jelkin@pszjlaw.com
Co-Counsel to Debtor	Robbins, Russell, Englert, Orseck & Untereiner LLP	Roy T. Englert, Jr., Matthew M. Madden, John B. Goerlich, Shikha Garg	renglert@robbinsrussell.com; mmadden@robbinsrussell.com; jgoerlich@robbinsrussell.com; sgarg@robbinsrussell.com
Counsel for CLO Holdco, Ltd. and Charitable DAF Fund, L.P.	Sbaiti & Company PLLC	Mazin A Sbaiti, Jonathan Bridges, Kevin N Colquitt	MAS@SbaitiLaw.com; jeb@sbaitilaw.com
Counsel for The Charitable DAF Fund LP	Schaerr Jaffe LLP	Brian J Field, Erik S Jaffe	bfield@schaerr-jaffe.com
Counsel for Official Committee of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Elliot A. Bromagen, Dennis M. Twomey	mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com; dtwomey@sidley.com
Counsel for Official Committee of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Juliana Hoffman, Chandler M. Rognes	preid@sidley.com; pmontgomery@sidley.com; jhoffman@sidley.com; crognes@sidley.com
Bankruptcy Judge	US Bankruptcy Court	Hon. Stacey G Jernigan	sgj_settings@txnb.uscourts.gov
Counsel for James Dondero	Vedder Price PC	Thomas P Cimino , Jr, William W Thorsness, Michael M. Eidelman, Douglas J. Lipke, David L. Kane	tcimino@vedderprice.com; wthorsness@vedderprice.com; meidelman@vedderprice.com; dlipke@vedderprice.com; dkane@vedderprice.com

## **EXHIBIT B**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for James Dondero	Bonds Ellis Eppich Schafer Jones LLP	John Y. Bonds, III, John T. Wilson, IV, Bryan C. Assink, Clay M. Taylor, William R. Howell, Jr., D Michael Lynn	420 Throckmorton Street, Suite 1000			Fort Worth	TX	76102
Counsel for James Dondero	David Kane PC	David L Kane	5301 Village Creek Drive	Suite D		Plano	TX	75093
Counsel for James Dondero	Law Office of Michael Eidelman	Michael Eidelman	10 South Wacker Dr			Chicago	IL	60606
Counsel for James Dondero	Levinger PC	Jeffrey S. Levinger	1700 Pacific Avenue, Suite 2390			Dallas	TX	75201
Co-Counsel to Debtor	Robbins, Russell, Englert, Orseck & Untereiner LLP	Roy T. Englert, Jr., Matthew M. Madden, John B. Goerlich, Shikha Garg	2000 K Street NW			Washington	DC	20006
Counsel for CLO Holdco, Ltd. and Charitable DAF Fund, L.P.	Sbaiti & Company PLLC	Mazin A Sbaiti, Jonathan Bridges, Kevin N Colquitt	J.P. Morgan Chase Tower	2200 Ross Avenue	Suite 4900W	Dallas	TX	75201
Counsel for The Charitable DAF Fund LP	Schaerr Jaffe LLP	Brian J Field, Erik S Jaffe	1717 K Street NW	Suite 900		Washington	DC	985577
Counsel for Official Committee of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Elliot A. Bromagen, Dennis M. Twomey	One South Dearborn Street			Chicago	IL	60603
Counsel for Official Committee of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Juliana Hoffman, Chandler M. Rognes	2021 McKinney Avenue Suite 2000			Dallas	TX	75201
Bankruptcy Judge	US Bankruptcy Court	Hon. Stacey G Jernigan	Chambers of Judge Stacey G C Jernigan	1100 Commerce St	Room 1254	Dallas	TX	75242-1496
Counsel for James Dondero	Vedder Price Kaufman & Kammholz	Douglas Joseph Lipke	222 North LaSalle St	Suite 2600		Chicago	IL	60601
Counsel for James Dondero	Vedder Price PC	Thomas P Cimino , Jr, William W Thorsness	222 North LaSalle St	Suite 2600		Chicago	IL	60601